# GitHub / Igit Version Control

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### <u>Outline</u>

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## What is Version Control?

Version control is a system that records changes to a file or set of files over time so that you can recall specific versions later. For the examples in this book, you will use software source code as the files being version controlled, though in reality you can do this with nearly any type of file on a computer.









### git it? got it? GitHub

git - Is a software tool to version control your code

**GitHub** - Is a web based graphical user interface (GUI) for git. It allows the git server to be hosted on GitHub website server and add many additional features for smoother collaboration. Other web based/hosting GUI's for git include:







#### **Getting Started - Read the README.md**

Once you have a GitHub account you can create a repository on your own account or on an organization's account. How you want to share the code and how many people are collaborating on it will inform where you want to create it.

**GitHub** will ask questions to help create your repository, including adding these 3 types of files:

- 1. **README.md** README describes the repository and how one might use/install it. (normally written in markdown '.md')
- 2. LICENSE licenses determines how users will interact, use, and modify your code.
- 3. **.ignore** PLEASE INCLUDE! This will prevent any unwanted binary, data files, and folders to be added to repository. In python this would be `pcy` or `\_pycache\_`. In GitHub if you specify the language it will autocomplete the file for you





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Permissions:

- Permissive
- Distribution
- modifications
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#### <u>Clone vs. Fork</u>





Copying to your repo to make your own changes and not adding them to the original repo







#### Beam me up git!



**Remote** means saving changes to the hosting server like github. When you "git push" you are pushing changes to the shared repository server.

**Local** means saving changes on your own computer. When you "git commit -m" you are saving the changes in your local git history. No one else can see these changes.







#### <u>4 Holy git commands</u>



**git pull** - update any changes others have made (this includes yourself)

git status - check which files you have changed

**git commit** - commit changes to your local git history and leave a update your local repo to include informative message. Avoid *-m* if possible to ensure detailed messages

**git push** - push changes to the remote git repository







## **Holy git Commands in Action!**

\$ git status On branch plot/ACF Your branch is up to date with 'origin/plot/ACF'.

Changes not staged for commit: (use "git add <file>..." to update what will be committed) (use "git checkout -- <file>..." to discard changes in working directory)

#### modified: acf.py

\$ git add acf.py
\$ git commit -m "fixed the typo in the other name"
\$ git push origin plot/ACF
Counting objects: 5, done.
Delta compression using up to 8 threads.
Compressing objects: 100% (5/5), done.



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#### **Branching Out**

git fetch

Obtains the most recent changes to branches, including new branches from the remote server

git checkout

To checkout a branch. This command will switch branches and upload any changes made in that branch if git fetch is done beforehand. The -b option allows you to create a new branch **based on the current one you are on.** 

git branch

Lets you know which branch you are on and available branches. This command is useful to use before "git checkout -b <new branch name>

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#### **Branching Out Example**

\$ git branch bug/rawacf updates develop master \* plotting/fan \$ git fetch remote: Enumerating objects: 231, done. remote: Counting objects: 100% (218/218), done. remote: Compressing objects: 100% (66/66), done. remote: Total 184 (delta 115), reused 157 (delta 94), pack-reused 0 Receiving objects: 100% (184/184), 438.21 KiB | 2.29 MiB/s, done. Resolving deltas: 100% (115/115), completed with 23 local objects. From https://github.com/superdarn/pydarn c61e06d..6b31454 develop -> origin/develop \$ git checkout plot/ACF Branch 'plot/ACF' set up to track remote branch 'plot/ACF' from 'origin'. Switched to a new branch 'plot/ACF'







#### **Branching Out**

**Master** branch is the main branch where a release will be or the most stable branch you currently have for others to use.

**Develop** branch is the secondary branch in which new unstable features can be added and be well-tested before merging to **main/master** for a release.

**Feature** branch is a third branch, used for new and potentially unstable features. It branches off **develop** and makes changes to then be merged in

#### Hotfix Branches







#### Why Not Stick to Master?

Benefits of branching:

- Keeping branch changes small allows very better debugging and review
- Keeps dangerous buggy code from being used by users
- Keeps things organized
- Has a nice workflow with github and Pull Requests

How to get organised with branches?

- Create a branch based on one goal or part of a goal
- Once completed, create many smaller branches off of it for other tasks to be completed
- Create a Pull Request in GitHub to merge your branch(s) into develop or other branches.
- Pull Requests allow you to see changes you made between files as well as have the nice capability of reviewing your code



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#### <u>Pull it, Push it, Merge it, Rebase it</u>



Pull on your own branch only this will update any changes. Avoid pulling from another branch to a different branch as this will overwrite changes to your files.



Is to save your commits to the remote server. You should pull before to ensure you have the most recent branch edits.



To bring changes from another branch or to push changes from your branch to another use merge. This will avoid overwriting any changes.



To clean up and choose git commit history. This helps with conflict history commits or meaningless commit messages that you made but ended overwriting. Ideally good to use after a merge. GitHub support merge and rebase when you create a Pull Request.







#### **Proof Reading the Code - Code Review**

**Code Reviews** - are essentially allowing someone or yourself to proof read the changes you have made. This helps with consistency, potential error, good documentation/commenting, and feedback.









#### **GitHub and Code Reviews**

GitHub allows a nice graphical interface and nice features to code review so that anyone can do it:

- 1. Open a PR on GitHub
- 2. Select "files changed", top left corner
- 3. Look at code changes highlighted in green (added) and red (removed)
- 4. Once you have a comment for a line slide your mouse curse to the line number and blue "+" will appear and click on it
- 5. Leave a comment in a box, you can also suggest a change via:
  - ```suggestion <change>
  - ...
- 6. Click start review to avoid spamming them with emails
- 7. Once you are done go to the top right and select "Finish your review"
- 8. Add any extra comments about the review and select what is required from these changes:
  - a. Comment
  - b. Approve
  - c. Request Changes this will prevent the developer/users to merge the code until you approve the changes







#### **Project Management**

**Labels** - In GitHub you can label *issues* and *pull requests* this is to help organize *issues* and *pull requests* in categories for a user/developer to pick up. You can also create your own labels.

**Projects** - GitHub on the main tab list next to *Actions* is *projects* which allows a user to generate a workflow for given tasks/goals. Once you create one you will be able to select a template - recommend Automated KanBan.

Kanban - is developer style of organizing the process/workflow of tasks via these categories:

- TODO List tasks and notes of things to be done for this project, this can include *issues*
- In Progress Once a task or *issue* is picked up and worked on it goes to in progress. Typically *pull requests* will be here.
- In Review once a *pull request* is created and reviewed/tested it will end up here
- Done the *pull request* is merged and the *issue* is closed.

Please note projects do not include deadlines and they can be endless lists/tasks as they focus on an idea.

**Milestones** - Are like projects but created with deadlines and have no templates associated to them. To create a milestone go to the *pull request* tab then click **Milestones** next to *New pull request*. Milestones are good for code release or features that have a deadline. Once you created a Milestone you can add *pull requests* and *issues* to it. The Milestone will show the status of how many tasks are open and closed, and a status bar of completion.





#### **Templates**

Templates - are forms you can create for *issues* and *pull requests* to ensure users place the correct information in for given categories like:

- New Features
- Bug
- Documentation

To create a template:

- 1. create a .github folder in your main repository directory
- 2. create sub-folders in .github named:
  - a. "ISSUE\_TEMPLATE" and
  - b. "PULL\_REQUEST\_TEMPLATE"
- 3. In either of the sub-folders start creating markdown files (.md) for a template







### **Git Inception**

git sub-repo is a repository that is used in another repository. That advantage of using sub-repos is:

- Modularize
- Keep commits separate between packages
- Decoupling

HOW to do it:

- 1. Have 2 seperate repositories
- 2. In your working repository you would like to add the other repo:

git submodule add <other repo url link>

3. To update the sub-repo:

git submodule update --init --recursive

git submodule update --remote --recursive

4. Bonus! add these commands to setup.py, your sub-repo downloads on install







## **Release the Code!**

- 1. Go to the main page of the repository
- 2. Click on **releases** to the top right of the page
- 3. Click **Draft a new release**
- 4. Type the next version number of your code: *major.minor.pathch*:
  - a. Major: large changes to the code base like structural changes
  - b. Minor: additive feature or deprecations to the code
  - *c. Patch:* bug fixes, minor small changes and updating some code
- 5. Select the target branch, typically **main** also known as **master**
- 6. Then give details on your release:
  - a. Title typically release version number
  - b. Details typically what changes, fixes, documentation, and deprecations have been made
- 7. You can add pre-compiled code to your release but python usually does use this feature
- 8. You can select pre-release if you still need to test the code to ensure stability
- 9. Click Publish Release!







#### Hooking up to the web - Webhooks/Integrations



**Readthedocs** hosting platform for building, versioning, and documentation



DOI's and hosting platform for data and software for citing in publications



Multi user chatting app







## **Thank You!**







# **Helpful Links**

#### Create Repo on GitHub:

https://help.github.com/en/enterprise/2.17/user/github/creating-cloning-and-archiving-repositories/creating-a-new-repository

**Choose A License:** 

https://choosealicense.com/

Code Review in GitHub:

https://help.github.com/en/github/collaborating-with-issues-and-pull-requests/about-pull-request-reviews

Merge vs. Rebase:

https://www.atlassian.com/git/tutorials/merging-vs-rebasing

Releasing code:

https://help.github.com/en/enterprise/2.13/user/articles/creating-releases

SSH-key gen for GitHub for faster pushes:

https://help.github.com/en/enterprise/2.17/user/github/authenticating-to-github/adding-a-new-ssh-key-to-your-git

hub-account





